



GEORGE P. WILD III, CFA

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George Wild joined Goelzer Investment Management in 2009 as Director of Research. Today, George is a co-manager of Goelzer Investment Management's Core Growth Equity portfolio and manager of the firm's Sector Allocation Equity Portfolio. With over 30 years of investment management experience, George's overall experience complements our investment team of professionals. He is a valued member of the firm's Investment Policy and Securities Selection & Review Committees and guides the firm's international equity strategies.

Prior to joining the Goelzer, George was a Portfolio Manager and Investment Advisor at JP Morgan Private Wealth Management where he managed and advised on assets valued at over \$500 million. During this period his responsibilities included portfolio management, business development, special speaking engagements, and client education.

Subsequent to his tenure with JP Morgan, George was an Income Partner at Heartland Capital Fifth Third where he served as the Director of Research. He was responsible for investment selection, developing and implementing portfolio diversification strategies, monitoring economic and financial market trends, and developing quantitative models for stock selection and investment analysis.

Born and raised in Indiana, George graduated Phi Beta Kappa from Indiana University with an Honors Degree in Economics (BA). He also holds an Masters of Business Administration in Finance from Indiana University.

A Chartered Financial Analyst ("CFA"), George's professional memberships include the CFA Institute and the CFA Society of Indianapolis. He is active in the Crossroads Officials Association. He has served on the Board of Northview Christian Life and as Soccer Commissioner at Carmel Dads Club.

Married and the father of eight remarkable children, he has not had significant leisure for other hobbies or interests.

