



BRETT McKAMEY, CFA
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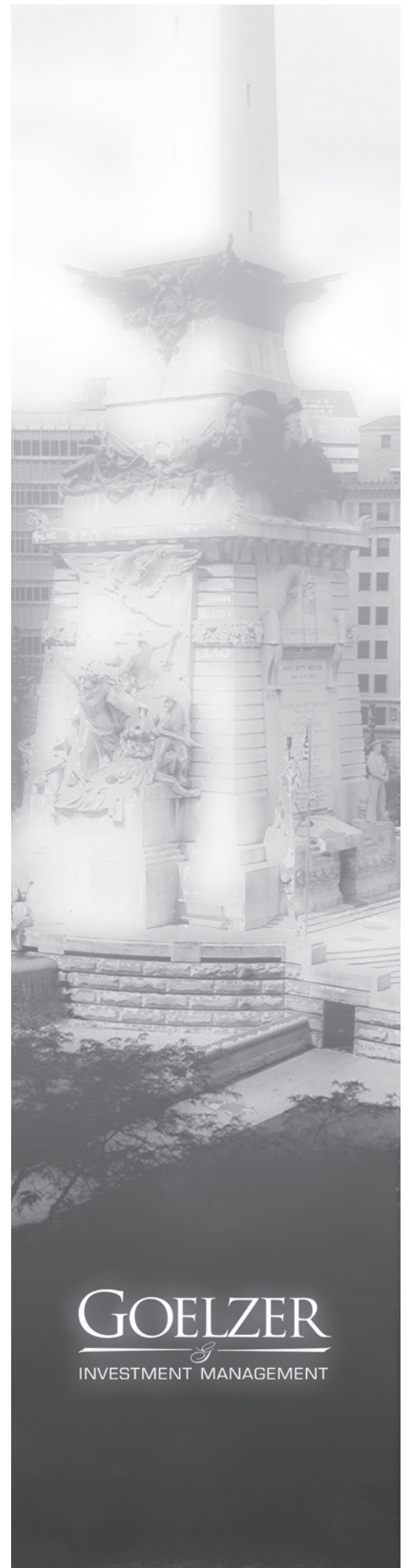
Brett joined our firm in 1990, and was elected President and Chief Operating Officer in 2003. Brett's involvement and leadership has been critical in the growth and success of the firm over the past two decades. With over 25 years of investment management experience, he is a respected member of the firm's Executive Management Committee. He also serves as Chairman of the Investment Policy Committee, a member of the Account Review Committee, and a trustee of the firm's Employee Stock Ownership Plan (ESOP).

Prior to joining Goelzer Investment Management, Brett served as a Financial Consultant with Shearson Lehman. He began his career in domestic and international investment portfolio management and marketing with InterFirst Bank of Dallas, serving as a Credit Analyst and Funding Specialist. Upon joining the Bank's London office, he became responsible for the marketing of investment securities and cash management services to institutional investors and also conducted comprehensive financial analyses for domestic and international borrowers.

Brett graduated from Indiana University in 1985 with a Bachelor of Science degree in Finance. Brett is a recipient of the 2000 Indianapolis Business Journal's "40 Under Forty" award, recognizing business and professional leaders. He has also been recognized in the Indianapolis Monthly Magazine as a "FIVE STAR in Client Satisfaction Wealth Manager" in each year of the award's existence, 2008 - 2011.

A Chartered Financial Analyst ("CFA"), Brett is a member of the CFA Society of Indianapolis. Brett has long been active in civic, educational, and philanthropic organizations. He is a Trustee and Treasurer of the Indiana Chapter of The Nature Conservancy and a Trustee of the Lincoln Collection Foundation. He is also a member of the Investment Committee of the Indiana Historic Landmarks Foundation, the Indiana University School of Medicine Planned Giving Committee and the Indiana University Kelly School of Business Board of Visitors. Brett is past President of the South Indiana Foundation of the United Methodist Church. He served for 5 years as Chairman of the Racquet Run to benefit the Riley Hospital for Children and was the recipient of the event's 1997 "Tournament Volunteer of the Year" award.

Born in Zionsville, Indiana, and a graduate of Brebeuf Jesuit Preparatory School, Brett is married, has three children and enjoys spending time with his family. He is an avid runner and enjoys Colorado and all active outdoor pursuits.



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