



GREGORY W. GOELZER

Chief Executive Officer

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Greg Goelzer has over 30 years of experience as an investment management professional. He joined Goelzer Investment Management in 1981 and was named Chief Executive Officer in 2003. As CEO, Greg oversees marketing and business development, financial reporting, and corporate initiatives. He is the firm's Chief Compliance Officer, leads the firm's Executive Management Committee, is a member of the Investment Policy and Account Review Committee and a trustee of the firm's Employee Stock Ownership Plan (ESOP).

Greg is active within the financial services industry and his professional memberships include the CFA Institute, the CFA Society of Indianapolis and the Midwest chapter of Kappa Beta Phi. Greg is a past member of the District 8 Committee of the Financial Industry Regulatory Authority (FINRA) (formally NASD) and served as Chairman in 2002 and 2003. He is a past member of the FINRA Regional Consultative Committee and the District 8 Nomination Committee. In 1989, Greg served as President of the Indianapolis Securities Traders Association and is currently a member of the Indiana chapter of the World Presidents' Organization.

In 2009, Greg was recognized in Indianapolis Monthly Magazine as a "FIVE STAR in Client Satisfaction Wealth Manager" for the Indianapolis market.

Greg holds a B.A. degree from Indiana University. A strong supporter of financial education, Greg currently serves on the Advisory Council of the Indiana University/Purdue University Center for Economic Education and served for 20 years on the Executive Committee of the Indiana Council for Economic Education.

Under Greg's leadership, Goelzer Investment Management has continued its long-held philosophy of philanthropy and volunteerism. For over 40 years, the firm has maintained a company-wide commitment to improving the quality of life in its community by providing both financial and volunteer support to numerous charitable organizations. Greg is a past board member and president of the Eagle Creek Park Foundation.

Born in Indianapolis Indiana, Greg has two children and enjoys spending time with his family. He is an avid runner and enjoys photography and all that Mother Nature has to offer.



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