



SHERRI GRABHORN

Client Service Manager

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With over 22 years of experience in the investment industry, Sherri serves as Goelzer's Manager of Client Services. Within this capacity, Sherri provides invaluable support to Goelzer Portfolio Managers with regard to client inquiries and works diligently to ensure overall client administrative needs are met promptly. She is also responsible for obtaining all required client documentation.

Prior to joining Goelzer in 1995, Sherri worked at Bank One where she serviced trust clients. Her duties at Bank One also included trade reconciliation, account balancing, and client fee calculation.

Sherri holds an Associate Degree from Indianapolis University. She also holds a license as an investment advisor (Series 65). In 2003, Sherri was named to "Who's Who Behind The Scenes in Banking and Financial Services".

Sherri has resided in Indiana for over 43 years. A mother of two boys, she has been an active supporter of Little League. In her spare time, Sherri enjoys running, puzzles, and reading.

